

(314) 751-4213

REGISTRATION NO.:	23794	BOOK:	85	PAGE:	220
BONDS ISSUED BY:	Rockwood R-6 School District				
AMOUNT OF ISSUE:	\$24,000,000.00	COUNTY:	of St. Louis		
DATE OF ISSUE:	July 1, 1999	MONTH OF MATURITY:	February		
PURPOSE OF BONDS:	Acquiring land, erecting schoolhouses, building additions to and repairing existing buildings, and furnishing schoolhouses in the District				

Rate of Interest	Amount	Maturity
5.000%	\$ 400,000.00	02/01/2000
4.750%	500,000.00	02/01/2001
4.750%	500,000.00	02/01/2002
4.625%	500,000.00	02/01/2003
4.500%	500,000.00	02/01/2004
5.100%	2,400,000.00	02/01/2005
4.450%	2,500,000.00	02/01/2006
4.550%	3,000,000.00	02/01/2007
4.650%	3,200,000.00	02/01/2008
4.700%	3,400,000.00	02/01/2009
4.800%	3,500,000.00	02/01/2010
5.000%	3,600,000.00	02/01/2011

ARE BONDS CALLABLE: Bonds maturing on February 1, 2010 and thereafter may be redeemed on February 1, 2009 and thereafter in whole at any time or in part on any interest payment date (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: US Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$24,000,139.00

INTEREST RATE: 4.7573%

ASSESSED VALUATION FOR: \$1,931,071,229

INDEBTEDNESS: (Including this issue) \$127,003,600

NOTICE OF ELECTION: Published two newspapers March 24 and 31, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...20,013; No...9,383

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 9